

# **EXHIBIT C-16F**

**BrownGreer PLC**



780 NORTH WATER STREET  
MILWAUKEE, WISCONSIN 53202-3590

TEL • 414.273.3500 FAX • 414.273.5198

WWW • GK.LAW.COM

Lehman Brothers Holdings, Inc. Fee Committee  
Richard Gitlin, Chair

March 8, 2012

Re: BrownGreer PLC

Invoice No. 554838  
Matter No. 009878-016F

Billing Attorney:  
Brady C. Williamson

Invoice Total	\$ <u>52,009.00</u>
Prior Balance Due	\$ <u>0.00</u>
<b>Total Amount Now Due</b>	<b>\$ <u><u>52,009.00</u></u></b>

PAYMENT IS DUE 30 DAYS FROM DATE OF INVOICE  
PLEASE RETURN THIS COPY WITH YOUR REMITTANCE.

**PLEASE SEND ALL PAYMENTS TO:**  
**GODFREY & KAHN, BIN #318, MILWAUKEE, WI 53288-0318**

FED ID: 39-1128206

WIRE INSTRUCTIONS: BANK NAME: BMO HARRIS BANK N.A. BANK ABA: #075000051 ACCOUNT NAME: GODFREY & KAHN S.C.  
ACCOUNT NO: #291-714 SWIFT CODE: MARLUS 44 (IF INTERNATIONAL WIRE TRANSFER)

OFFICES IN MILWAUKEE, MADISON, WAUKESHA, GREEN BAY, APPLETON WI; AND WASHINGTON, DC



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Re: BrownGreer PLC

Invoice No. 554838  
Matter No. 009878-016F

Billing Attorney:  
Brady C. Williamson

For Legal Services Rendered Through August 31, 2011

Date	Timekeeper	Description	Hours	Amount
05-10-2011	Carla Andres	Conference on BrownGreer input, substantive analysis, and exhibits.	0.60	210.00
05-10-2011	Brian C Spahn	Conference regarding BrownGreer training and outstanding issues with retained professionals regarding sixth interim fee period reports and draft update email.	0.30	76.50
05-10-2011	Monica Santa Maria	Conference regarding BrownGreer trip and conference call to discuss consistency issues in settlement proposals.	0.20	48.00
05-10-2011	Peggy Barlett	Compilation of exhibit issues and materials for presentation to BrownGreer.	0.20	45.00
05-10-2011	Peggy Barlett	Begin compiling relevant exhibits and samples for presentation to BrownGreer regarding fee review and preparation of exhibit spreadsheets.	0.90	202.50
05-12-2011	Carla Andres	Review BrownGreer issue summary.	0.30	105.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
05-12-2011	Peggy Barlett	Correspondence regarding other categories of fee and expense review for BrownGreer to analyze in future fee applications.	0.30	67.50
05-16-2011	Carla Andres	Telephone conference with Leah Barbour, BrownGreer, regarding June meeting and conference regarding comments on BrownGreer review.	0.30	105.00
05-17-2011	Monica Santa Maria	Draft email with list of training issues for BrownGreer.	0.20	48.00
05-21-2011	Peggy Barlett	Review and prepare sample spreadsheets for BrownGreer presentation.	3.70	832.50
05-22-2011	Peggy Barlett	Continue preparing materials for presentation to BrownGreer regarding sample exhibit formats and data analysis.	2.30	517.50
05-23-2011	Carla Andres	Review and respond to e-mail regarding BrownGreer tasks.	0.20	70.00
05-23-2011	Carla Andres	Review e-mail from Ms. Barbour, BrownGreer.	0.10	35.00
05-23-2011	Peggy Barlett	Discuss BrownGreer issues and preparation of materials.	0.50	112.50
05-23-2011	Brian C Spahn	Meet regarding issues to discuss with BrownGreer on trip to Richmond.	0.50	127.50
05-25-2011	Brian C Spahn	Prepare for trip to Richmond to discuss tasks for BrownGreer.	0.10	25.50
05-25-2011	Peggy Barlett	Continue preparing exhibits and presentation materials for BrownGreer.	3.50	787.50
05-25-2011	Katherine Stadler	E-mail exchange on scheduling and protocol for meeting with BrownGreer.	0.20	86.00
05-26-2011	N. Talbott Settle	Prepare binders of potential exhibits for BrownGreer meeting.	0.80	132.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
05-26-2011	Mary Roufus	Review, select and compile exhibits for BrownGreer presentation.	2.10	346.50
05-26-2011	Peggy Barlett	Review, select and compile exhibits for BrownGreer presentation.	2.30	517.50
05-26-2011	Peggy Barlett	Telephone conference regarding final exhibit samples for BrownGreer presentation.	0.20	45.00
05-31-2011	N. Talbott Settle	Work on logistics for trip to BrownGreer for meetings.	2.20	363.00
05-31-2011	Katherine Stadler	E-mail exchange on arrangements for June trip to BrownGreer.	0.30	129.00
06-01-2011	Carla Andres	E-mails with Leah Barbour at BrownGreer regarding travel, meeting arrangements, and materials.	0.30	105.00
06-01-2011	N. Talbott Settle	Work on schedule and travel logistics for meeting to review fee review process with BrownGreer.	1.40	231.00
06-02-2011	Carla Andres	Conference regarding BrownGreer meetings.	0.40	140.00
06-02-2011	N. Talbott Settle	Prepare memorandum on meeting with BrownGreer regarding review of the seventh period fee applications.	0.70	115.50
06-02-2011	N. Talbott Settle	Obtain requested materials for review for BrownGreer meetings.	0.70	115.50
06-02-2011	Monica Santa Maria	Email regarding pending trip to Richmond to discuss review of seventh interim fee applications with BrownGreer staff.	0.10	24.00
06-02-2011	Peggy Barlett	Prepare correspondence regarding travel to Richmond and outstanding issues with presentation materials.	0.40	90.00
06-03-2011	Zerithea Raiche	Prepare email to Ms. Barbour with inquiry on receipt of fee and expense detail for the seventh fee period application of Weil Gotshal.	0.10	16.50

Date	Timekeeper	Description	Hours	Amount
06-03-2011	N. Talbott Settle	Prepare logistics memorandum for BrownGreer meeting.	0.90	148.50
06-06-2011	N. Talbott Settle	Review prior billing rate variation analysis from BrownGreer.	0.50	82.50
06-06-2011	N. Talbott Settle	Prepare travel logistics for meeting with BrownGreer.	0.70	115.50
06-06-2011	N. Talbott Settle	Correspondence with Ms. Barbour, BrownGreer, requesting updated billing analysis.	0.20	33.00
06-06-2011	N. Talbott Settle	Prepare presentation materials for meeting with BrownGreer to include exhibit checklist.	0.20	33.00
06-06-2011	Zerithea Raiche	Review and prepare email to Ms. Barbour forwarding April 2011 fee statement of MMOR Consulting.	0.10	16.50
06-06-2011	Katherine Stadler	Review e-mail communications with BrownGreer on seventh interim applications and billing rate variations report.	0.40	172.00
06-07-2011	N. Talbott Settle	Correspondence with Ms. Barbour of BrownGreer regarding fee and expense data from Weil Gotshal.	0.10	16.50
06-08-2011	Carla Andres	E-mails regarding BrownGreer exhibits.	0.20	70.00
06-08-2011	N. Talbott Settle	Prepare summary of exhibits for June meeting with BrownGreer.	2.90	478.50
06-08-2011	Patricia Wheeler	Email correspondence with Ms. Barbour of BrownGreer regarding data for seventh interim period.	0.20	57.00
06-09-2011	N. Talbott Settle	Internal conference regarding training materials for BrownGreer and revision to those materials.	0.50	82.50
06-09-2011	N. Talbott Settle	Internal conferences on exhibits for BrownGreer meeting and prepare memorandum to and conference with vendor on exhibits.	0.50	82.50

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
06-09-2011	Monica Santa Maria	Review training materials prepared for BrownGreer.	0.40	96.00
06-09-2011	Monica Santa Maria	Conference regarding edits and proposed changes to BrownGreer training materials.	0.50	120.00
06-09-2011	Peggy Barlett	Telephone conference regarding draft materials for BrownGreer presentation.	0.20	45.00
06-09-2011	Peggy Barlett	Review draft exhibit materials for BrownGreer presentation.	0.90	202.50
06-09-2011	Peggy Barlett	Telephone conference regarding BrownGreer training materials and strategy for discussion of review issues.	0.10	22.50
06-10-2011	N. Talbott Settle	Prepare additional exhibit materials for use in BrownGreer meeting.	1.40	231.00
06-10-2011	N. Talbott Settle	Prepare materials for June meeting with BrownGreer to include checklist for fee review exhibits for confidential letter reports.	2.40	396.00
06-11-2011	Carla Andres	E-mails regarding BrownGreer meeting.	0.20	70.00
06-13-2011	Carla Andres	Conference regarding meeting summary and BrownGreer issues, revise BrownGreer work list.	0.40	140.00
06-13-2011	Carla Andres	Review and revisions to BrownGreer criteria.	1.50	525.00
06-13-2011	Carla Andres	Review materials for discussion with BrownGreer.	1.90	665.00
06-13-2011	N. Talbott Settle	Review changes and revise items for BrownGreer review and correspondence on those changes in preparation for meeting with BrownGreer.	0.20	33.00
06-13-2011	N. Talbott Settle	Revise materials and index for meeting with BrownGreer.	5.20	858.00

Date	Timekeeper	Description	Hours	Amount
06-13-2011	N. Talbott Settle	Prepare materials for meeting with BrownGreer to include checklist with corresponding attachments and exhibits.	3.00	495.00
06-13-2011	N. Talbott Settle	Conference regarding BrownGreer presentation materials.	1.20	198.00
06-13-2011	N. Talbott Settle	Conference on checklist for BrownGreer review in preparation for meeting.	0.10	16.50
06-13-2011	N. Talbott Settle	Telephone conversation with Ms. Barbour on variation analysis, seventh interim and meeting.	0.20	33.00
06-13-2011	Monica Santa Maria	Review materials in preparation for meeting on BrownGreer training materials and related conferences.	1.20	288.00
06-13-2011	Peggy Barlett	Conference regarding review of quality control checklist.	0.10	22.50
06-13-2011	Peggy Barlett	Review quality control checklist and other attachments.	0.30	67.50
06-13-2011	Peggy Barlett	Telephone conference regarding updates and revisions to quality control checklist for BrownGreer presentation.	0.10	22.50
06-13-2011	Katherine Stadler	Discussion of upcoming BrownGreer meetings.	0.60	258.00
06-14-2011	Carla Andres	E-mails and conferences regarding BrownGreer schedule.	0.50	175.00
06-14-2011	N. Talbott Settle	Work on additional materials for June 16 and 17 meetings at BrownGreer.	1.80	297.00
06-14-2011	N. Talbott Settle	Continue work on report exhibits for BrownGreer meeting.	1.00	165.00
06-14-2011	N. Talbott Settle	Update memorandum on BrownGreer meeting materials and forward those materials.	0.30	49.50



<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
06-14-2011	N. Talbott Settle	Continue work on logistics memorandum regarding trip to BrownGreer.	1.60	264.00
06-14-2011	N. Talbott Settle	Correspondence and conferences with Ms. Barbour forwarding back-up for Deloitte Tax and conference regarding upcoming meeting with BrownGreer.	0.50	82.50
06-14-2011	Brian C Spahn	Prepare for meeting with BrownGreer in Richmond.	0.20	51.00
06-14-2011	Monica Santa Maria	Conference regarding training materials, review proposed agenda and comment.	0.20	48.00
06-14-2011	Brady C. Williamson	Preparation for Richmond meetings including telephone call to Orran Brown.	0.50	262.50
06-14-2011	Katherine Stadler	E-mail exchange on upcoming meeting with BrownGreer.	0.30	129.00
06-15-2011	N. Talbott Settle	Continue work on logistics memorandum for the BrownGreer meeting and circulate.	0.90	148.50
06-15-2011	N. Talbott Settle	Correspondence with Ms. Barbour regarding BrownGreer meeting.	0.10	16.50
06-15-2011	N. Talbott Settle	Prepare additional materials for BrownGreer meeting.	0.50	82.50
06-15-2011	Brian C Spahn	Prepare for trip to Richmond to meet with BrownGreer by reviewing meeting materials.	0.40	102.00
06-15-2011	Eric Wilson	Telephone conference regarding progress of stipulated fee orders and tasks to accomplish in trip to BrownGreer.	0.30	135.00
06-16-2011	Carla Andres	Meeting regarding expense and fee items for BrownGreer review and exhibits, web portal and generating exhibits.	5.00	1,750.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
06-16-2011	N. Talbott Settle	Meeting with BrownGreer on expense and fee items for review and exhibits for confidential letter reports and web portal.	5.00	825.00
06-16-2011	Zerithea Raiche	Prepare email on billing categories for time entry and review information on BrownGreer web portal and work on access issues.	0.40	66.00
06-16-2011	Zerithea Raiche	Respond to email with priority list for fee application analysis by BrownGreer.	0.30	49.50
06-16-2011	Zerithea Raiche	Telephone conference on functionality of web portal.	0.60	99.00
06-16-2011	Brian C Spahn	Meeting with BrownGreer team on expense and fee items for review meeting with BrownGreer regarding web portal.	5.00	1,275.00
06-16-2011	Monica Santa Maria	Meeting with Ms. Barbour and other BrownGreer analysts regarding web portal development and fee review analysis and protocol.	5.00	1,200.00
06-16-2011	Peggy Barlett	Attend meeting with BrownGreer team on expenses and fee items for BrownGreer review and exhibits.	5.00	1,125.00
06-16-2011	Katherine Stadler	Team meetings with BrownGreer to review web portal process, lessons learned from sixth interim fee period, and proposed process for analysis of seventh interim fee applications.	5.00	2,150.00
06-17-2011	Carla Andres	Meeting regarding exhibit formatting.	0.40	140.00
06-17-2011	Carla Andres	Meeting to discuss fee applications of professionals to facilitate review of seventh interim.	4.40	1,540.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
06-17-2011	N. Talbott Settle	Meeting with BrownGreer to review and discuss fee applications of professionals and to facilitate review of the seventh interim applications.	4.40	726.00
06-17-2011	N. Talbott Settle	Meeting with BrownGreer on exhibit formatting.	0.40	66.00
06-17-2011	Zerithea Raiche	Prepare list of retained professionals for seventh fee period review and list of retained professionals with corresponding attorney assignments for BrownGreer.	0.70	115.50
06-17-2011	Brian C Spahn	Meeting with BrownGreer team to review and discuss fee applications of various professionals to facilitate review of seventh interim applications.	4.40	1,122.00
06-17-2011	Monica Santa Maria	Meeting with Ms. Barbour and other BrownGreer analysts to discuss exhibit formatting and fee applications to facilitate review of the seventh interim applications.	4.40	1,056.00
06-17-2011	Peggy Barlett	Attend meeting with BrownGreer team on exhibit formatting.	0.40	90.00
06-17-2011	Peggy Barlett	Attend meeting with BrownGreer team to review and discuss fee applications of various professionals to facilitate review of the seventh interim applications.	4.40	990.00
06-18-2011	Brady C. Williamson	Follow up conference on meetings in Richmond.	0.30	157.50
06-20-2011	N. Talbott Settle	Conference regarding review criteria for BrownGreer.	0.20	33.00
06-20-2011	Peggy Barlett	Review notes and discussion issues from BrownGreer presentation.	0.30	67.50

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
06-20-2011	Peggy Barlett	Discuss preparation of memorandum to retained professionals regarding issues and highlights from BrownGreer presentation.	0.30	67.50
06-21-2011	N. Talbott Settle	Conference regarding BrownGreer, web portal and case schedule.	0.30	49.50
06-21-2011	N. Talbott Settle	Continue to update spreadsheet of seventh period applications to include materials received by BrownGreer in preparation for conference call with Ms. Barbour.	1.30	214.50
06-21-2011	N. Talbott Settle	Conference with Ms. Barbour, BrownGreer, regarding web portal and case schedule.	0.40	66.00
06-21-2011	N. Talbott Settle	Correspondence to Ms. Barbour, BrownGreer, forwarding table tracking seventh fee period.	0.20	33.00
06-21-2011	Zerithea Raiche	Attend conference call with Ms. Barbour of BrownGreer regarding web portal and case schedule.	0.40	66.00
06-21-2011	Zerithea Raiche	Conference regarding BrownGreer directives, web portal and case schedule.	0.30	49.50
06-21-2011	Katherine Stadler	Work on schedule for BrownGreer audit materials.	0.70	301.00
06-21-2011	Katherine Stadler	Communications with BrownGreer on billing rate variation report.	0.30	129.00
06-22-2011	N. Talbott Settle	Conference regarding process of BrownGreer spreadsheets for fee analysis and case flow.	0.20	33.00
06-22-2011	N. Talbott Settle	Prepare staff directive on process of BrownGreer spreadsheets and exhibits for fee analysis.	1.80	297.00
06-22-2011	N. Talbott Settle	Meeting to discuss the process of BrownGreer spreadsheets for fee analysis.	1.10	181.50

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
06-22-2011	Sally Granec	Meeting to discuss the processing of BrownGreer spreadsheets for fee analysis.	1.10	192.50
06-22-2011	Zerithea Raiche	Conference on case flow and processing of BrownGreer spreadsheets for fee analysis.	0.20	33.00
06-22-2011	Zerithea Raiche	Meeting on processing of BrownGreer spreadsheets for fee analysis.	1.10	181.50
06-23-2011	N. Talbott Settle	Telephone conference with Ms. Barbour, BrownGreer, regarding billing rate variation.	0.10	16.50
06-23-2011	Peggy Barlett	Review and prepare memorandum regarding details of BrownGreer meeting and training sessions.	1.40	315.00
06-24-2011	N. Talbott Settle	Correspondence from Ms. Barbour and update file with billing variation report, and circulate report.	0.40	66.00
06-24-2011	N. Talbott Settle	Conference regarding billing rate variation report and fee committee materials.	0.20	33.00
06-24-2011	Peggy Barlett	Memorandum summarizing details of the BrownGreer meeting and training sessions.	0.70	157.50
06-24-2011	Peggy Barlett	Prepare correspondence regarding draft memorandum detailing BrownGreer training presentation.	0.10	22.50
06-24-2011	Monica Santa Maria	Review draft memorandum summarizing BrownGreer meetings and additional training on fee detail review and exhibit preparation.	0.10	24.00
06-24-2011	Katherine Stadler	Review, in detail, billing variation report from BrownGreer and consider formatting and content issues.	1.20	516.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
06-27-2011	Sally Granec	Review revised staff directive for process of BrownGreer spreadsheets.	0.30	52.50
06-27-2011	Zerithea Raiche	Prepare email to Ms. Barbour on status of billing summary reports scheduled for production on June 27.	0.20	33.00
06-27-2011	Peggy Barlett	Prepare correspondence regarding memorandum detailing training presentation at BrownGreer.	0.10	22.50
06-27-2011	Katherine Stadler	Detailed e-mail to Ms. Barbour, BrownGreer, with requested changes to billing variation report.	0.40	172.00
06-27-2011	Katherine Stadler	Continue detailed evaluation of billing variation report and necessary changes for use at July 14 fee committee meeting.	1.50	645.00
06-27-2011	Katherine Stadler	Review and revise draft memorandum on BrownGreer meetings.	1.10	473.00
06-28-2011	Carla Andres	Conferences regarding time increment analysis.	0.40	140.00
06-28-2011	Carla Andres	Review e-mails regarding time increment analysis and conference with Ms. Barbour.	0.50	175.00
06-28-2011	Zerithea Raiche	Review and forward four billing summary reports from BrownGreer for processing.	0.30	49.50
06-28-2011	Peggy Barlett	Revise and e-mail memorandum regarding details of the BrownGreer meeting and training.	0.70	157.50
06-28-2011	Monica Santa Maria	Conference regarding time increments problem with BrownGreer.	0.10	24.00
06-28-2011	Monica Santa Maria	Conference regarding scheduling conference with Ms. Barbour.	0.10	24.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
06-28-2011	Monica Santa Maria	Conference with Ms. Barbour regarding time increments analysis.	0.10	24.00
06-30-2011	Zerithea Raiche	Prepare emails to Ms. Barbour regarding the fee statement received from Locke Lord for period July 1, 2010 to May 31, 2011.	0.40	66.00
07-05-2011	Carla Andres	Review e-mails regarding status of BrownGreer reports.	0.20	70.00
07-05-2011	Carla Andres	Review e-mails regarding BrownGreer review and conference with Ms. Hain regarding FTI Consulting stipulation.	0.40	140.00
07-05-2011	Zerithea Raiche	Prepare email to Ms. Barbour of BrownGreer on status of the billing summary reports due for July 5.	0.30	49.50
07-05-2011	Katherine Stadler	Review billing rate variation report and summary sheets, prepare exhibit for fee committee consideration.	0.80	344.00
07-07-2011	Zerithea Raiche	Prepare detailed email to Ms. Barbour on missing billing summary reports and list of information received from BrownGreer to date for the retained professionals.	0.70	115.50
07-07-2011	Zerithea Raiche	Locate and forward to Ms. Barbour the final exhibit reports for Dechert, FTI Consulting, Quinn Emanuel, Houlihan Lokey and details on MMOR and The O'Neil Group reports.	1.60	264.00
07-07-2011	Zerithea Raiche	Review transmittals from BrownGreer for billing summary reports for Reed Smith, SNR Denton and Deloitte Tax and note missing reports for fee periods.	0.90	148.50

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
07-08-2011	Zerithea Raiche	Telephone conference with Ms. Barbour on billing detail missing in the billing summary reports for Deloitte Tax and Reed Smith, discuss revisions to the reports.	0.30	49.50
07-12-2011	Zerithea Raiche	Conference with Ms. Barbour on missing time detail for Reed Smith for sixth fee period report.	0.10	16.50
07-12-2011	Katherine Stadler	E-mail to Ms. Barbour on billing rate report.	0.20	86.00
07-12-2011	Katherine Stadler	Continue detailed review of BrownGreer billing rate variation report and drafting memorandum proposing fee committee position for inclusion in meeting materials, review and revise billing rate memorandum.	2.90	1,247.00
07-13-2011	Katherine Stadler	E-mail exchange with Ms. Barbour on revised billing rate variation report and review report and evaluate new figures.	0.90	387.00
07-15-2011	Carla Andres	E-mails regarding fee committee input on compensation issues, comments on fees for fees and BrownGreer auditing.	0.50	175.00
07-18-2011	Katherine Stadler	E-mail exchange with Ms. Barbour on rate increase data.	0.20	86.00
07-19-2011	N. Talbott Settle	Correspondence with Ms. Barbour requesting edits to Sutherland Asbill exhibits.	0.20	33.00
07-20-2011	Zerithea Raiche	Correspondence to Ms. Barbour forwarding spreadsheet for Kasowitz Benson exhibit preparation and correspondence with Ms. Barbour requesting edits to exhibits.	0.40	66.00



<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
07-20-2011	Zerithea Raiche	Review exhibits to Kasowitz Benson seventh fee period report from BrownGreer.	0.30	49.50
07-21-2011	Carla Andres	Review and respond to e-mails regarding BrownGreer concerns.	0.20	70.00
07-21-2011	Monica Santa Maria	Several email communications regarding procedure for quality controlling exhibits prepared by BrownGreer.	0.20	48.00
07-21-2011	Monica Santa Maria	Draft email correspondence to Ms. Barbour identifying miscoded data in spreadsheet related to currency exchange rates.	0.20	48.00
07-21-2011	Eric Wilson	Exchange multiple emails regarding BrownGreer analysis.	0.20	90.00
07-24-2011	N. Talbott Settle	Review draft confidential letter report and forward spreadsheet to Ms. Barbour for additional incremental coding.	0.50	82.50
07-25-2011	Zerithea Raiche	Prepare email to Ms. Barbour on summary sheet and exhibit formats.	0.10	16.50
07-25-2011	Zerithea Raiche	Review and revise exhibits to the seventh interim fee period report for Deloitte Tax from BrownGreer correcting cell computations.	1.20	198.00
07-25-2011	Zerithea Raiche	Review exhibits from BrownGreer for the sixth and seventh interim fee periods report and correct exhibit cell formulas.	1.20	198.00
07-25-2011	Zerithea Raiche	Prepare email with corrected exhibits and list of changes made to exhibit from BrownGreer.	0.10	16.50
07-25-2011	Zerithea Raiche	Review and revise exhibits to the seventh interim fee period report for The O'Neil Group from BrownGreer and revise exhibit calculations.	0.90	148.50

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
07-25-2011	Zerithea Raiche	List changes made to cell calculations on revised exhibits.	0.20	33.00
07-25-2011	N. Talbott Settle	Correspondence from Ms. Barbour regarding time incremental analysis.	0.40	66.00
07-27-2011	Monica Santa Maria	Conferences regarding possible errors found in Exhibit A for Bingham McCutchen regarding non-compensable billing activities.	0.60	144.00
07-28-2011	N. Talbott Settle	Correspondence regarding BrownGreer status and contacts.	0.10	16.50
07-28-2011	N. Talbott Settle	Correspondence with Ms. Barbour on rate analysis.	0.10	16.50
07-28-2011	Monica Santa Maria	Numerous emails regarding status of pending exhibit requests to BrownGreer.	0.20	48.00
07-28-2011	Katherine Stadler	E-mail exchange on revised draft of billing rate report.	0.20	86.00
07-30-2011	Zerithea Raiche	Convert billing rate variation analysis report and forward for use in memorandum to fee committee.	0.20	33.00
07-30-2011	Zerithea Raiche	Review and revise Windels Marx exhibits from BrownGreer to include calculations for vague task descriptions and computation errors.	0.90	148.50
07-30-2011	N. Talbott Settle	Review correspondence from Ms. Barbour with exhibits to the letter report and circulate.	0.20	33.00
07-30-2011	N. Talbott Settle	Review exhibits from BrownGreer and correspondence to Ms. Barbour for revisions to those exhibits.	0.50	82.50
07-30-2011	Monica Santa Maria	Identify numerical and formatting errors in Jones Day exhibits and emails to Ms. Barbour regarding same.	0.70	168.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
07-30-2011	Monica Santa Maria	Identify numerical and formatting errors in Wollmuth Maher exhibits and email summary to Ms. Barbour requesting edits.	0.50	120.00
07-30-2011	Brady C. Williamson	Review revised rate data from BrownGreer.	0.30	157.50
07-30-2011	Eric Wilson	Review exhibits forwarded by BrownGreer and revise draft letter on fee application for seventh interim compensation period.	0.60	270.00
07-30-2011	Eric Wilson	Review exhibits prepared by BrownGreer for Windels Marx and draft related correspondence.	0.50	225.00
07-30-2011	Katherine Stadler	Review hourly rate increase from BrownGreer and e-mail to Mr. Gitlin with comments.	0.70	301.00
07-31-2011	N. Talbott Settle	Correspondence regarding the exhibits and correspondence to Ms. Barbour for update to time increment update.	2.00	330.00
07-31-2011	N. Talbott Settle	Review Weil Gotshal returned exhibits from BrownGreer.	0.90	148.50
07-31-2011	N. Talbott Settle	Circulate returned Weil Gotshal exhibits to BrownGreer with comment and correspondence to Ms. Barbour for update to time increment update.	0.30	49.50
08-01-2011	Monica Santa Maria	Email correspondence with Ms. Barbour regarding error on Jones Day exhibit summary page.	0.10	24.00
08-01-2011	Brady C. Williamson	Review emails, data discrepancies and related issues.	0.30	157.50
08-02-2011	N. Talbott Settle	Correspondence with Ms. Barbour of BrownGreer regarding Dechert holdback.	0.20	33.00
08-03-2011	Brady C. Williamson	Conference with Orran Brown on status and schedule.	0.20	105.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08-04-2011	N. Talbott Settle	Prepare spreadsheet for BrownGreer for the preparation of Curtis Mallet-Prevost report exhibits.	1.20	198.00
08-04-2011	N. Talbott Settle	Review correspondence from and correspondence to Ms. Barbour on Curtis Mallet-Prevost exhibits.	0.50	82.50
08-04-2011	N. Talbott Settle	Review and revise Curtis Mallet-Prevost exhibits from BrownGreer.	0.30	49.50
08-08-2011	N. Talbott Settle	Review chain of correspondence with BrownGreer regarding Pachulski Stang exhibit summary and monthly statements.	0.20	33.00
08-09-2011	Carla Andres	Review and respond to inquiry on BrownGreer function in connection with eighth interim fee applications.	0.10	35.00
08-10-2011	Carla Andres	E-mails regarding BrownGreer agenda items.	0.20	70.00
08-10-2011	N. Talbott Settle	Conference regarding BrownGreer meeting.	0.20	33.00
08-10-2011	N. Talbott Settle	Forward documents relating to BrownGreer in preparation for the meeting.	0.30	49.50
08-10-2011	Brian C Spahn	Review notes to provide examples of BrownGreer data entry.	0.30	76.50
08-10-2011	Monica Santa Maria	Conferences regarding BrownGreer data analysis for the seventh period in preparation for drafting summary for meeting with Mr. Brown and Ms. Barbour.	0.30	72.00
08-10-2011	Monica Santa Maria	Begin preparing summary of examples of data reporting in preparation for meeting with Mr. Brown and Ms. Barbour.	1.20	288.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08-10-2011	Peggy Barlett	Conference regarding BrownGreer data analysis for seventh fee period and issues with data preparation.	0.20	45.00
08-10-2011	Peggy Barlett	Review notes, spreadsheets and other supporting documents to identify issues with BrownGreer's review and data analysis.	0.90	202.50
08-10-2011	Katherine Stadler	Conferences in preparation for meeting with BrownGreer on quality control.	0.20	86.00
08-11-2011	Patricia Wheeler	Review BrownGreer analysis for examples of data discrepancy issues.	1.60	456.00
08-11-2011	Monica Santa Maria	Draft memorandum of concerns noted during seventh interim fee period in preparation for meeting.	1.20	288.00
08-12-2011	Monica Santa Maria	Draft and edit memorandum to Mr. Brown on process issues identified during seventh interim period.	0.70	168.00
08-12-2011	Brady C. Williamson	Review and revise draft memorandum.	0.30	157.50
08-12-2011	Katherine Stadler	Confer on draft memorandum in anticipation of August 17 meeting in New York.	0.40	172.00
08-14-2011	Patricia Wheeler	Review memorandum to BrownGreer regarding analysis.	0.20	57.00
08-15-2011	Zerithea Raiche	Revise BrownGreer seventh fee period exhibits for FTI Consulting.	2.70	445.50
08-15-2011	Zerithea Raiche	Revise BrownGreer exhibits for FTI Consulting.	1.70	280.50
08-15-2011	Peggy Barlett	Review memorandum on data issues and send comments.	0.40	90.00
08-15-2011	Patricia Wheeler	Review BrownGreer memorandum to verify facts.	0.20	57.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08-15-2011	Monica Santa Maria	Conference calls and emails on final facts, review of BrownGreer memorandum and edit.	1.20	288.00
08-15-2011	Brady C. Williamson	Exchange telephone calls with Mr. Brown on meeting agenda.	0.30	157.50
08-15-2011	Katherine Stadler	Additional review and revisions to BrownGreer memorandum on data discrepancy issues.	0.70	301.00
08-16-2011	Carla Andres	Revisions to FTI Consulting exhibits.	1.90	665.00
08-16-2011	Zerithea Raiche	Revise seventh fee period spreadsheet for FTI Consulting after review of calculations and corresponding time entries for disallowance.	4.10	676.50
08-17-2011	Zerithea Raiche	Revise FTI Consulting fee spreadsheet for BrownGreer and verify line entries against amounts disallowed.	3.70	610.50
08-17-2011	Zerithea Raiche	Revise FTI Consulting exhibit spreadsheet for BrownGreer and verify line entries against amounts disallowed.	2.20	363.00
08-17-2011	Peggy Barlett	Review and provide comments to revised seventh fee period exhibits for FTI Consulting.	1.70	382.50
08-17-2011	Monica Santa Maria	Meeting with Mr. Gitlin in preparation for BrownGreer meeting to discuss issues.	0.50	120.00
08-17-2011	Monica Santa Maria	Meeting with Mr. Brown, Ms. Barbour and Mr. Gitlin to discuss issues in seventh fee period and improving process.	0.90	216.00
08-17-2011	Brady C. Williamson	Participate in meeting with BrownGreer representatives.	0.90	472.50

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08-17-2011	Katherine Stadler	Meeting with Mr. Brown and Ms. Barbour of BrownGreer on communication and quality issues.	0.90	387.00
08-17-2011	Katherine Stadler	Meeting with Mr. Gitlin in preparation for BrownGreer meeting.	0.50	215.00
08-18-2011	Monica Santa Maria	Review email from Mr. Brown regarding meeting and next steps on process.	0.10	24.00
08-18-2011	Monica Santa Maria	Conferences on meeting with BrownGreer and possible next steps for eighth interim period.	0.40	96.00
08-18-2011	Monica Santa Maria	Draft memorandum regarding meeting with BrownGreer and revisions going forward.	1.20	288.00
08-18-2011	Katherine Stadler	Review e-mail reports from Mr. Brown and Adam Gregory summarizing BrownGreer meeting and next steps.	0.30	129.00
08-19-2011	Zerithea Raiche	Prepare email to BrownGreer with instructions on preparation of FTI Consulting exhibits.	0.40	66.00
08-19-2011	Monica Santa Maria	Review email from Mr. Gregory regarding changes in BrownGreer staffing and next steps.	0.10	24.00
08-19-2011	Brady C. Williamson	Email from Mr. Brown in light of changes following August 17 meeting.	0.20	105.00
08-20-2011	Monica Santa Maria	Review email from Mr. Gitlin to Mr. Brown regarding meeting with BrownGreer to improve process.	0.10	24.00
08-20-2011	Brady C. Williamson	Review emails on meeting follow up.	0.30	157.50
08-22-2011	Carla Andres	Review and respond to e-mail from Ms. Barbour regarding FTI Consulting exhibits.	0.10	35.00

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08-22-2011	Zerithea Raiche	Respond to inquiries from Ms. Barbour of BrownGreer on preparation of exhibits to seventh fee period report for FTI Consulting.	0.30	49.50
08-22-2011	Katherine Stadler	Review e-mail from Mr. Gitlin on BrownGreer status.	0.10	43.00
08-23-2011	Brady C. Williamson	Email to Mr. Gregory on adjustments.	0.20	105.00
08-25-2011	Brady C. Williamson	Exchange email with Mr. Gregory on schedule.	0.20	105.00
08-26-2011	Brady C. Williamson	Conference on discussions with BrownGreer.	0.30	157.50
08-26-2011	Katherine Stadler	Telephone conference with new BrownGreer team, including Mr. Gregory and Mr. Earman to address data discrepancy issues.	1.30	559.00
08-27-2011	Katherine Stadler	Conference call with Mr. Gitlin on BrownGreer standards and other open issues.	0.40	172.00
08-29-2011	Katherine Stadler	E-mail exchange with Ms. Schwartz for U.S. Trustee on status of plan and disclosure statement amendments.	0.10	43.00
08-31-2011	Monica Santa Maria	Conference with Ms. Barbour and Mr. Gregory on next steps in preparing eighth interim data.	0.30	72.00
08-31-2011	Monica Santa Maria	Review status chart forwarded by Ms. Barbour and draft email to Ms. Barbour and email on next steps.	0.60	144.00
08-31-2011	Brady C. Williamson	Review email exchange on eighth interim period analysis.	0.20	105.00



Date	Timekeeper	Description	Hours	Amount
08-31-2011	Katherine Stadler	Conference with Mr. Gregory, Mr. Earman and Ms. Barbour on eighth interim analysis.	0.30	129.00
08-31-2011	Katherine Stadler	Work on chart of eighth interim data and BrownGreer's review schedule.	0.40	172.00
Total Fees			\$	52,009.00
Total Disbursements			\$	<u>0.00</u>
Total For This Invoice			\$	<u><u>52,009.00</u></u>

### Time and Fee Summary

Timekeeper	Title	Hours	Rate	Amount
CARLA ANDRES	Special Counsel	21.20	350.00	7,420.00
<b>Special Counsel Total</b>		<b>21.20</b>		<b>7,420.00</b>
ZERITHEA RAICHE	Paralegal	29.60	165.00	4,884.00
N. TALBOTT SETTLE	Paralegal	56.80	165.00	9,372.00
MARY ROUFUS	Paralegal	2.10	165.00	346.50
SALLY GRANEC	Paralegal	1.40	175.00	245.00
<b>Paralegal Total</b>		<b>89.90</b>		<b>14,847.50</b>
PATRICIA WHEELER	Associate	2.20	285.00	627.00
MONICA SANTA MARIA	Associate	23.90	240.00	5,736.00
PEGGY BARLETT	Associate	32.60	225.00	7,335.00
BRIAN C SPAHN	Associate	11.20	255.00	2,856.00
<b>Associate Total</b>		<b>69.90</b>		<b>16,554.00</b>
BRADY C. WILLIAMSON	Shareholder	4.50	525.00	2,362.50
KATHERINE STADLER	Shareholder	23.50	430.00	10,105.00
ERIC WILSON	Shareholder	1.60	450.00	720.00
<b>Shareholder Total</b>		<b>29.60</b>		<b>13,187.50</b>
<b>TIMEKEEPER TOTALS</b>		<b>210.60</b>		<b>\$52,009.00</b>

*We adjust our hourly billing rates effective January 1 of each year. Accordingly, billing rate changes are reflected on this statement for work performed in 2012. Information regarding the hourly rates applicable to our attorneys and other personnel working on your matters is available on request from our billing department.*